

AutoDraft for iMIS

AutoDraft for iMIS provides a solution to offer your customers the convenience of scheduled electronic payments. Find out how easy it is to setup merchant account information and file layouts without custom modifications.

The intuitive member information window allows the staff to setup the customer's account information, schedule payment options, and view historical details.

Code	Product	PT	Next Draft
ACT	Activity Fee	CD	4/1/2014
MEM...	Regular Membership...	CD	4/1/2014
PACC	Political Action Contri...	CD	4/1/2014
REN...	Membership Dues	CD	4/1/2014

Features

- ACH standards for merchant output file
- Parent/Child or other record drafting
- Return file Import Utility
- Customer records can have multiple payment accounts
- Products can be combined or subtotaled
- Draft Holds can be managed at the product level
- Handles dues/subscription discounts items (negative line items)
- Easily viewed historical Details by customer
- Updates iMIS Activity History
- Drafts against Dues and Subscription Billing
- Drafts against Fund Raising Gifts/Pledges, Installment Pledges and Requests (non accruing gifts)
- QuickPay credit card processing
- AutoDraft Batch Control

System Requirements

- iMIS Billing Module if collecting dues via AutoDraft
- iMIS Fundraising Module if drafting donations
- Xtender License
- CC Auth Module
- PayPal PayFlowPro Account

Posting Date: 4 / 1 / 2014 Pre-Notes Only:

Catch-up: Bill Begin: 4 / 1 / 2014 Bill End: 4 / 30 / 2014

NOTE: Records will be included whose next debit date falls between the 'Bill Begin' and 'Bill End' dates, inclusive.

Merchant Account: Credit Card Credit Card

Merchant ID #:

Association Code: ENSYN

Cash Account #: 1000

Batch ID: 140331-1

Desc:

Open Report: Sub-Totals By Acct

Final: Post Batch: Auth Only: Silent: Run