

Online AutoDraft for *iMIS*



Online AutoDraft is a suite of dynamic content items (DCI), also called iParts or web parts that can be plugged into a wCM/RiSE site. Online AutoDraft is based on the *iMIS* SOAs and our extended SOA for AutoDraft (AutoDraft Entity Manager). Online AutoDraft supports Fundraising Contributions and Membership Dues in *iMIS* 20 (dues payments are processed as cash-based invoices). The Online AutoDraft suite consists of the following dynamic content items:

1. Enrollment
2. Product Selector
3. Payment Details
4. Submit Order Button
5. Order Confirmation
6. Product Grouping
7. Donation Tracker
8. Invoice Link
9. Existing Drafts Editor
10. Discount Configurations

Available Frequencies

* Select an Option:

Collect payments on:

Items available for Drafting

Below are items that you can choose to be drafted over a frequency. Any items that remain in the cart and are not selected will be charged upon checkout.

Include	Item	Recurring	AutoDraft Payment	Base Amount
<input checked="" type="checkbox"/>	Support the Emergency Relief Fund	<input type="checkbox"/>	\$8.34	\$100.00
<input checked="" type="checkbox"/>	Support the Water Preservation Fund	<input type="checkbox"/>	\$10.42	\$125.00
	Total		\$18.76	\$225.00

Features

Online AutoDraft allows your members the ability for online self-service. Your members/donors can enroll in AutoDraft during a join/renewal or during an online donation.

Your staff has the flexibility to personalize the verbiage in the Enrollment iPart with enrollment instructions unique to your message.

You have the ability to configure the iPart to allow for all or selected products for online enrollment.

Staff has the opportunity to determine the frequencies and period for draft dates.

An authorization checkbox is also provided for disclaimers. It can be configured to turn on/off and you have the freedom to update the text/message in just minutes.

System Requirements

- *iMIS* 15.2.15 or greater
- asp.NET 4.0 for *iMIS* 15.2.15
- asp.NET 4.5 for *iMIS* 20.1 or greater
- wCM/RiSE License
- AutoDraft for *iMIS*
- AutoDraft Entity Manager
- Xtender License
- CC Auth

NOTE: Dues special pricing is only available in *iMIS* 20 or greater

Pay using:

NAME 0123
ADDRESS 01-2345/6789
CITY, STATE, ZIP

DATE _____

PAY TO THE ORDER OF _____ \$ _____

BANK NAME _____ DOLLARS
ADDRESS
CITY, STATE, ZIP

FOR _____

⑆012345678⑆ ⑆1234567890⑆231⑆ ⑆123

Bank Routing Number **Bank Account Number** **Check Number**

Checking **Savings**

* Name on Account

* Account Number

* Routing Number

* Bank Name

* Account Name